GracePath Ventures

FIXED-PRICE STARTER PACKAGE

Property Performance Reporting Setup

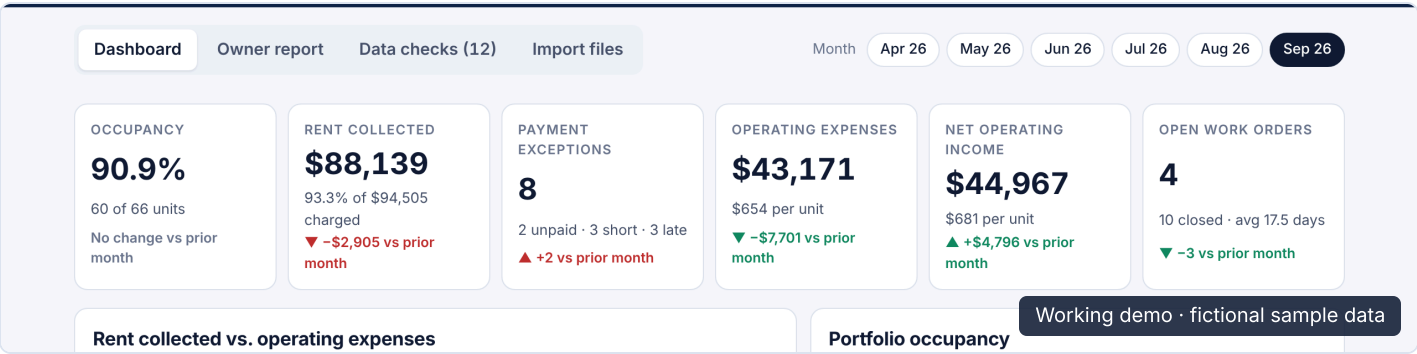
Turn your property-software exports into a monthly dashboard and owner report, with every row checked before it reaches the totals.

THE PROBLEM

Owner reports are still assembled by hand from rent-roll, expense and work-order exports. It takes hours each month, mistakes slip into the totals, and late or short payments are spotted too late.

THE SOLUTION

A reporting workbook (Excel or Google Sheets) built on your own exports. Paste in each month's files and it checks the data, calculates the KPIs, compares properties and produces the owner report.



WHAT'S INCLUDED

- Workbook set up for up to **10 properties** in Excel or Google Sheets
- Column mapping for your rent ledger, expense and work-order exports from **one** property-management system
- Data checks: duplicates, invalid dates, unknown properties, missing amounts, vacant units charged rent
- Dashboard: occupancy, rent collection, payment exceptions, expenses, NOI, maintenance, property comparison and six-month trend
- Branded monthly owner report template
- First report built from your most recent month
- 30-minute walkthrough call and a short written how-to
- One consolidated revision round within 7 days

$499 fixed price

Delivered within 5 business days after payment and your exports are received. Paid up front by invoice.

NOT INCLUDED

- Live connections to property software (APIs); the workbook runs on exported files
- Correcting data in your source system: we flag issues, you or your team fix them
- Bookkeeping, accounting, tax, legal or investment advice
- More than 10 properties or a second software system (quoted separately)
- Preparing the report every month (available as an optional monthly plan)

ASSUMPTIONS

- You provide exports as CSV or Excel with one row per unit per month
- Your workbook and data stay in your own account
- GracePath keeps the right to reuse its general templates and tools; you get full use of your configured workbook

See it working, then book a 20-minute call.

The live demo runs on a fictional five-property portfolio.

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